股票简称：鹏翎股份　　股票代码：300375



2020年度向特定对象发行股票

（注册稿）

保荐机构（主承销商）

华泰联合证券有限责任公司

' ɻ 2022 Ᵽ Ɣ "

″ ´ 2022 Ᵽ Ɣ ɲ 2022 10 27 Ï 2022 Ᵽ

″ ´ ƙ ƒ 119,861.87 Ь ѽ Ï n 3.15% Ï ɲ ɒ ″ ´

ʁ ‰ ⌐ 5,836.03 Ь ѽ Ï n Ґ 9.87% Ï u ɲ

ɒ ″ ´ ʁ ‰ ⌐ 4,963.66 Ь ѽ Ï n Ґ 16.60% ɾ 2022 Ᵽ Ɣ

ő ɻ ť Ɛ Ï ″ ´ 2022 Ᵽ Ɣ ɲ Χ ₡ D

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70%

Wind 2020 2022 6 1.5
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100% 85,640.13

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Tianjin Pengling Group Co., Ltd.

1703

300375

2014 1 27

022-63267828 022-63267831

022-63267817

1703

300270

www.pengling.cn

2022 6 32 Tf1 0 0 1 1749.17.36 Tm[( )] TJETBT/fD7.36 TmB 149.34 Tm[(32 Tf1 0 0 1

	664,794,403	**100.00%**

2022 6 30

1		212,588,742	159,441,556	31.98%
2		22,084,170	-	3.32%
3		8,409,100	-	1.26%
4		7,534,426	-	1.13%
5		7,150,355	-	1.08%
6		7,111,232	-	1.07%
7		6,517,248	-	0.98%
8		6,135,900	-	0.92%
9		5,000,000	-	0.75%
10		4,130,900	-	0.62%
		286,662,073	**159,441,556**	**43.12%**

2022 6 30

212,588,742 31.98%

1979 2002

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2012

C36 C3670

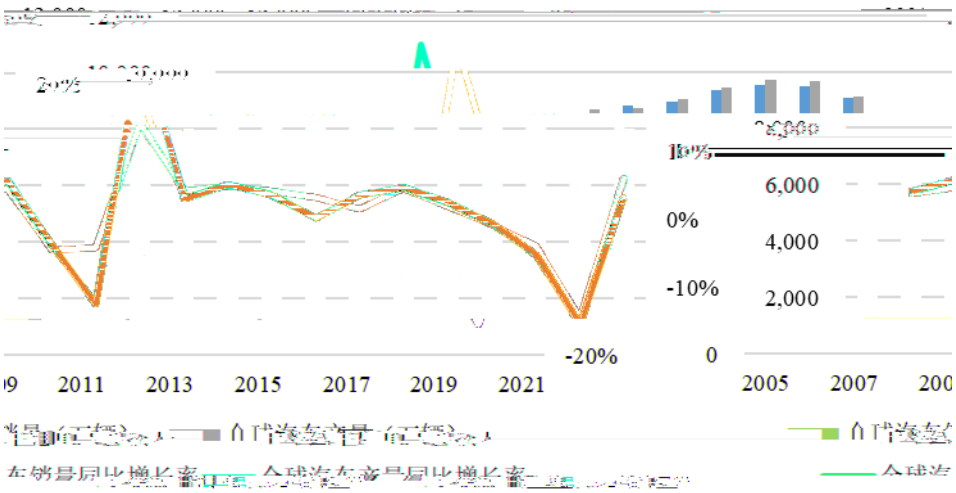
	ABS



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全球汽车产销量



wind OICA

20 90 10 21

2009

2017 6,179.19 9,730.25

5.84% 6,556.88 9,566.06

4.83%

2018

7 2018 9,686.90 9,505.59

0.45% 0.63% 2019

5.25% 3.95% 2020

7,762.16

15.79% 7,797.12 13.77%

2021 2018

8,015.50 8,268.48 3.26% 6.05%

“ — — ”

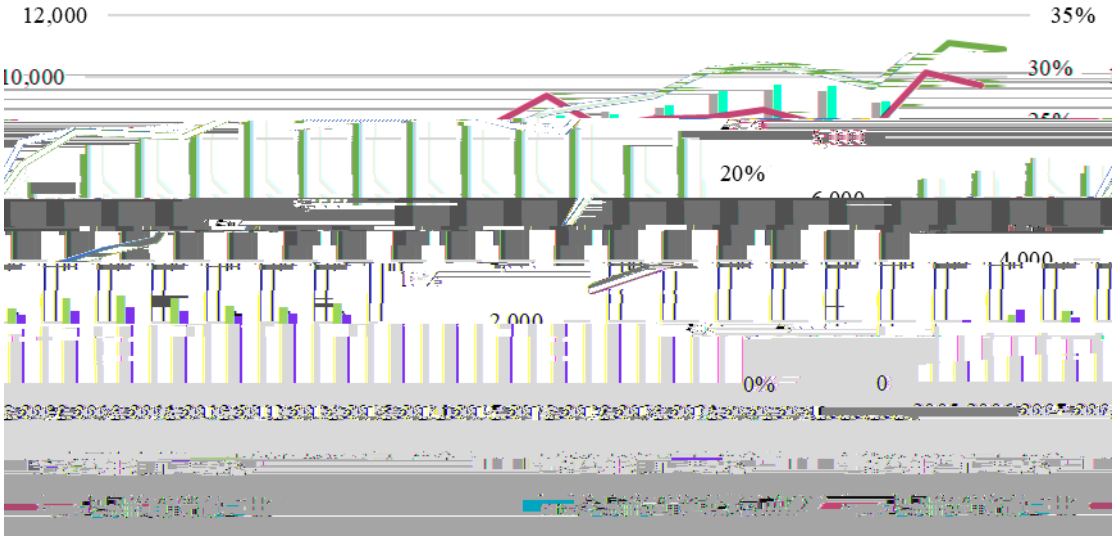
2

2005 609.79 575.74

2021 2,267.95 2,624.83

2005 9.17% 8.73% 2021 28.29% 31.75%

中国汽车产销量情况



wind

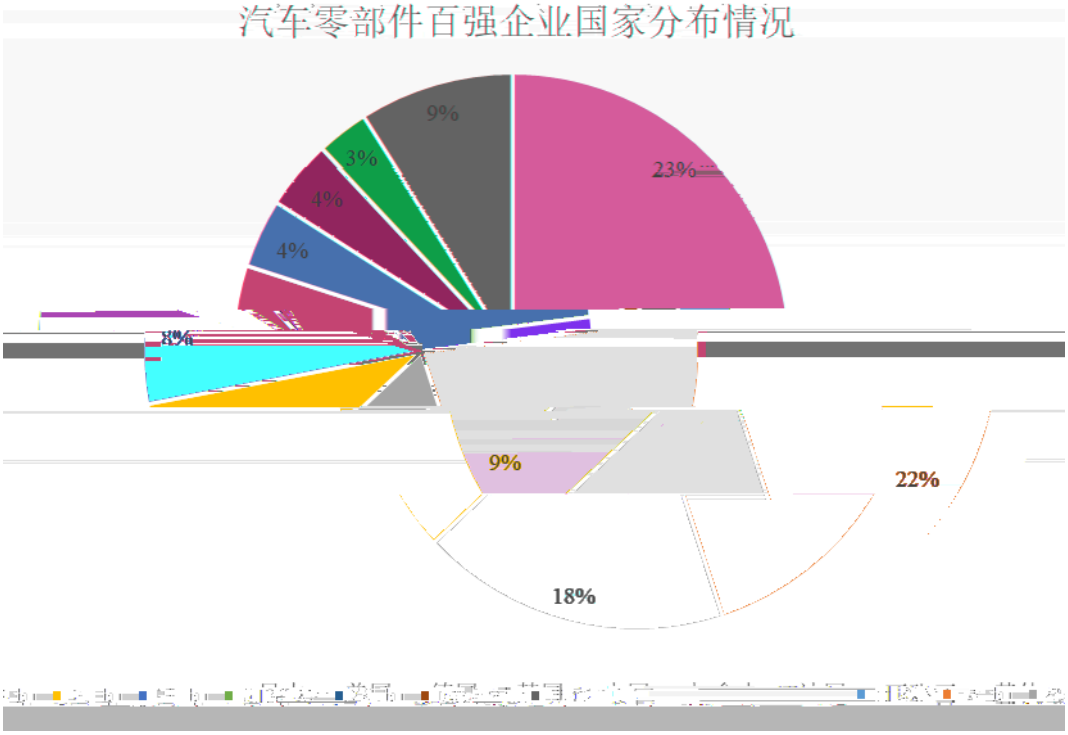
2021 2021 30,151

7.35% 200

500-800

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Automotive News 2021

2021 23

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2021

234,154.61 13.26%



Wind

2021

376.44 15.9% 755.68

33.7% 379.24 138.53

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354.5 13.4% 8

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CNAS

FMEA APQP PPAP MSA SPC

3D

2021

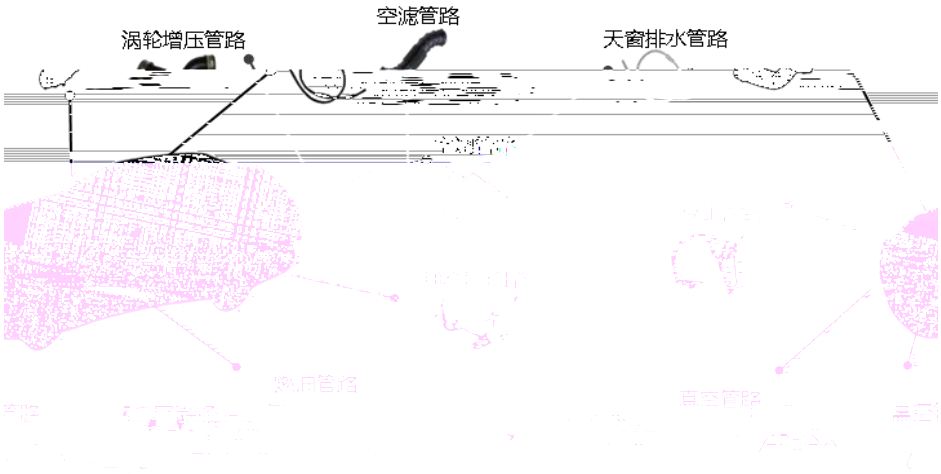
3D

FMEA APQP

PPAP MSA SPC

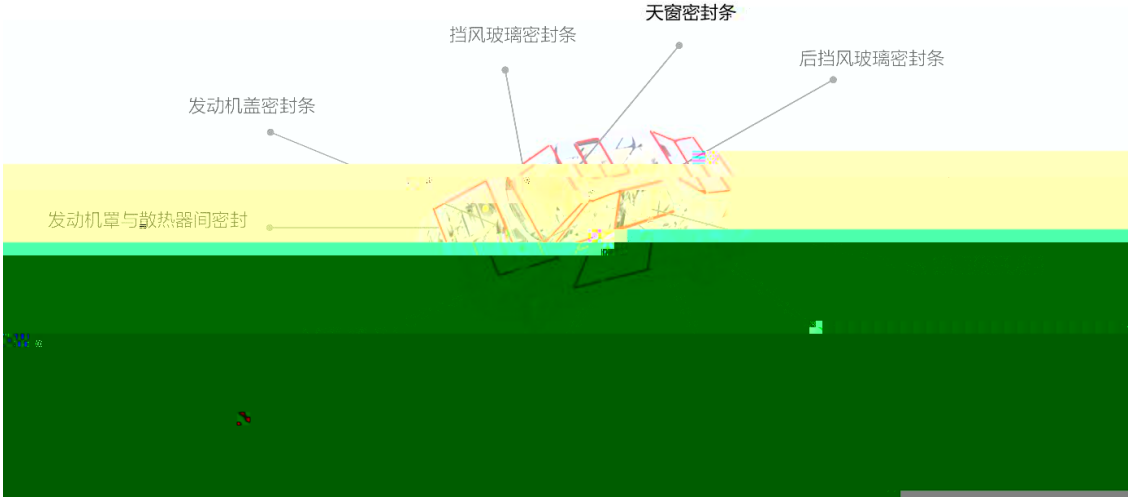
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PVC TPV

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ERP

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	2022 1-6	2021	2020	2019

8 **2022** **1-6** **2021**

	2		15,458.33	19.68%
	3		8,428.06	10.73%
	4		7,767.37	9.89%
	5		5,075.08	6.46%
			53,863.05	**68.57%**
2021	1		39,015.39	23.55%
	2		34,087.31	20.57%
	3		17,744.55	10.71%
	4		11,567.25	6.98%
	5		9,665.67	5.83%
			112,080.17	**67.65%**
2020	1		46,492.24	27.76%
	2		29,807.05	17.79%
	3		18,953.95	11.32%
	4		14,489.24	8.65%
	5		7,068.82	4.22%
			116,811.30	**69.74%**
2019	1		35,835.76	22.38%
	2		27,109.32	16.93%
	3		18,111.36	11.31%
	4		14,669.36	9.16%
	5		8,300.03	5.18%
			104,025.83	**64.98%**

50%

5%

1

	2022 1-6		2021		2020		2019	
	8,608.24	17.50%	17,328.89	17.01%	16,782.87	16.35%	18,903.17	18.27%
	7,388.93	15.02%	14,395.57	14.13%	16,096.96	15.68%	15,712.52	15.19%
	2,508.12	5.10%	5,163.16	5.07%	5,564.97	5.42%	5,538.92	5.35%
	2,379.12	4.84%	4,238.41	4.16%	4,103.90	4.00%	4,530.92	4.38%
	1,679.83	3.41%	2,532.96	2.49%	599.28	0.58%	1,419.67	1.37%
	1,884.24	3.83%	4,665.70	4.58%	5,077.70	4.95%	4,474.71	4.32%
	1,853.30	3.77%	4,208.11	4.13%	4,571.78	4.45%	4,214.85	4.07%
	26,301.78	**53.47%**	**52,532.79**	**51.58%**	**52,797.46**	**51.43%**	**54,794.76**	**52.96%**

2

	2022 1-6	2021	2020	2019
	1,855.63	3,571.83	3,217.76	3,452.25
	1,288.11	2,052.56	2,112.98	2,014.77
	3,143.74	**5,624.39**	**5,330.74**	**5,467.02**

3

2022 1-6	1		2,748.80	5.59%
	2		2,059.67	4.19%
	3		1,592.07	
	4		1,563.32	3.18%
	5		1,562.42	3.18%

			9,526.29	**19.36%**
2021	1		6,749.32	6.63%
	2		3,991.32	3.92%
	3		3,127.67	3.07%
	4		3,006.84	2.95%
	5		2,739.85	2.69%
			19,615.00	**19.26%**

2020

	66,227.98	27,351.39	41.30%
	1,317.25	217.70	16.53%
	6,093.85	1,967.57	32.29%
	117,271.30	**57,123.19**	**48.71%**

1

1		2018 1027258	1703-5	14,084.00	1
2		2018 1027775	234	3,993.01	1
3		2018 1027917	1703-3#	7,200.58	1
4		2018 1027259	1703-4	57,388.08	1
5		2018 1033396	1703# 1703-2# 1703-1#	24,751.24	1
6		2018 1027777	234	14,591.60	1
7		2020 0168064	37	74,194.45	2
8		2018 0003069	5	25,696.71	

22		2021 000406678		48.49	
23		2021 000406719		119.17	
24		2019 000564436	988 14 1-14	216.94	
25		2019 001069435	988 1-1005	30.18	
26		0580296	499 3 1 1	1,118.96	

1			37	11,745.00	2021/10/01-2024/09/30	

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				m²			
1		2018 1027258	1703-5	22,754.00	2064/10/13		
2		2018 1027775	234	6,642.60	2052/01/27		
3		2018 1027917	1703-3#	13,734.80	2053/03/29		
4		2018 1027259	1703-4	91,480.00	2064/10/13		
5		2018 1033396	1703# 1703-2# 1703-1#	66,662.90	2057/11/27		
6		2018 1027777	234	27,517.00	2051/02/08		
7		2020 0168064	37	122,044.00	2063/11/25		
8		2018 0003069	5	26,666.65	2067/12/24		
9		2018 0003675	4	26,682.16	2066/06/27		
10		2021 000351064 2021 000351106 2021 000350989 2021 000351302 2021 000406264 2021 000350658 2021 000350775 2021 000351145 2021 000350479 2021 000406489 2021	878	57,867.00	2067/08/24		

m^2

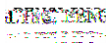
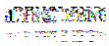
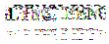
63		/	ZL200610 013445.9		2006/04/10	2008/08/06	
64		/	ZL200510 122590.6		2005/12/22	2008/07/02	
65			ZL200510 016131.X		2005/11/17	2009/06/17	

88			ZL201720945319.0		2017/07/31	2018/03/27	
89			ZL201720952015.7		2017/07/31	2018/05/22	
90			ZL201720320054.5		2017/03/29	2017/12/29	
91			ZL201611271118.3		2016/12/30	2019/02/12	
92			ZL201621491556.6		2016/12/30	2018/07/13	
93			ZL201621362728.X		2016/12/12	2017/09/01	
94			ZL201621257045.8		2016/11/21	2017/06/09	
95			ZL201621021126.8		2016/08/31	2017/04/05	
96			ZL201621016633.2		2016/08/31	2017/04/05	
97			ZL201621013137.1		2016/08/31	2017/04/05	
98			ZL201621020264.4		2016/08/31	2017/04/05	
99			ZL201621011140.X		2016/08/31	2017/06/09	
100		O	ZL201621011246.X		2016/08/31	2017/09/01	
101			ZL201621021047.7		2016/08/31	2017/04/26	

115			ZL201320328574.2		2013/06/08	2014/02/12	
116			ZL201320328451.9		2013/06/08	2014/03/12	
117			ZL201620965636.4		2016/08/29	2017/04/19	
118			ZL201620965621.8		2016/08/29	2017/04/19	
119			ZL201620965624.1		2016/08/29	2017/04/19	
120			ZL201620964604.2		2016/08/29	2017/06/30	
121			ZL201620				

170			ZL202120279101.2		2021/02/01	2021/12/24	
171			ZL202120279233.5		2021/02/01	2021/12/24	

172

2			8256310	39	2021/10/28-2031/10/27		
3			8256252	37	2021/08/21-2031/08/20		
4			8256328	40	2021/08/07-2031/08/06		
5			8351442	40	2021/08/07-2031/08/06		
6			8252374	36	2021/07/28-2031/07/27		
7			8363357	40	2021/07/28-2031/07/27		
8			8348781	11	2021/07/07-2031/07/06		
9			8360311	11	2021/07/07-2031/07/06		
10			8259668	43	2021/06/21-2031/06/20		
11			8348804	12	2021/06/21-2031/06/20		
12			8360275	7	2021/06/14-2031/06/13		
13			8360331	12	2021/06/14-2031/06/13		
14			8363337	39	2021/06/14-		

26			8220753	2	2021/04/28-2031/04/27		
27			8220795	4	2021/04/28-2031/04/27		
28			8227505	6	2021/04/28-2031/04/27		
29			8227537	7	2021/04/28-2031/04/27		
30			8241868	19	2021/04/28-2031/04/27		
31			8241911	20	2021/04/28-2031/04/27		
32			8242756	22	2021/04/28-2031/04/27		
33			539962	17	2021/01/10-2031/01/09		

3		ISO45001:2018	016ZB21S31040R3L		2021/05/17-2024/05/27
4		ISO14001:2015	016ZB21E30853R3L		2021/05/17-2024/05/27
5		IATF16949	1211123146/01 TMS	TÜVSÜD	2021/06/18-2024/06/17
6		ISO9001:2015	1210023146/01 TMS	TÜVSÜD	2021/06/18-2024/06/17
7			CNAS L4759		2020/04/09-2024/01/02
8		[ ]	03810811		2020/12/23-
9		AEO	103690171002		2022/01/20-2025/01/19
10			911305347681443433001W		2020/08/03-2023/08/02
11		ISO14001:2015	10137528E	( )	2021/02/26-2024/02/25
12		ISO45001:2018	37721S20061R0M		2022/01/05-2025/01/04

13

23		IATF16949	1211123146/05 TMS	TÜV SÜD	2021/05/17-2024/05/16
24		ISO9001:2015	1210023146/05 TMS	TÜV SÜD	2021/05/17-2024/05/16
25		ISO45001:2018	016ZB20S31939R0M		2020/09/17-2023/09/16
26		ISO14001:2015	016ZB20E31293R0M		2020/09/17-2023/09/16
27			03375109		2021/12/22-
28			GR202151101026		2021/11/12-2024/11/11
			91500118MA5UHPR225001W		2020/06/19-2023/06/18
		IATF16949	0364283	SGS United Kingdom Ltd	2020/01/09-2023/01/08
		ISO14001:2015	064-20-E-4128-R0-M		2020/12/03-2023/12/02
32			22EnMS10048R0M		2022/08/22-2025/08/21

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1 CQC2006011108194296 NBR CR

5	CQC2012011 108568031	NBR PVC		φ8.5±0.5mm		2018/09/28
6	CQC2015011 108758721	NBR CR		φ9.2±0.5mm φ12.5±0.5mm φ8.5mm		2018/09/28
7	CQC2013011 108591255	PA12		Φ8±0.1mm Φ9.5±0.1mm Φ10±0.1mm Φ6±0.1mm		2018/09/28
8	CQC2014011 108697021	PA11		Φ8x1mm		2018/09/28
9	CQC2016011 108850507	PPA		Φ12x1.25mm		2018/09/28
10	CQC2016011 108854883	PA12		Φ10x1mm		2018/09/28

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	353.61	-	-
	42.58	-	-

	23.32
	15,447.32

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1		20220608		5,000.00	2022.06.08	2022.09.23	1.6%-3.3%
2				5,000.00	2022.06.02	2022.07.04	1.5%-2.91%
3		10212		3,000.00	2022.06.16	2022.09.15	1.6%-3.35%
4		3 G		750.00	2022.06.28		2.81%
5				724.00	2022.04.14		1.6%-3.15%
6				700.00	2022.04.29	2022.07.28	1.5%-3.11%
7		. “ ” (TLB1801)		250.00	2022.04.13		1.87%

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27.82 Tm[7FF3FA351 4462115317401C664<80079C0A4<0648E54614C41B4621C46B3FB1EA3380079C0A2A61946F9

/ / / /

	/	/	/		/	/
			1,265,217.76			
5			2021 9 2,306,449.25 1,907,300.00 1,365,047.80		-	-

1	[2021] 171	2022/ 1/4	4 2021 - -52 - 2020 6 7 2018	2018 “			1.1894	10 4

			”					
				…… ”				
5	[2021]0031	2021/4/30	2020 “ 24 2 ”	2020 “ …… 24 2 1000 10000 ”			1.00	24 2
6	[2021]0032	2021/4/30	GB50974-2014 7.4.2 “ 7.4.2 1 DN65 2 65 25.0m ϕ19 30.0m 25 30.0m 3 16mm 19mm 2.5L/s 11mm 13mm 6mm ”	“ …… ”			1.50	

			“ …… ……”					
7	[2021]167	2021/05/17	29	69 “ ” ”			-	

[2013]110 3 ——

2022 [2022]3

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2020 4 21 2019

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2,627.5 3.4% 3.8%

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2016 3.46

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1 2020 12

	-	2010 10 2022 7	
		2020 12	
		2020 8	

		%	
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	8,000.00	87.75	
	2,000.00	87.75	
	2,000.00	87.75	
	12,000.00	87.75	

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80% 20 =

20 / 20

2021 3.08 /

P1=P0-D

P1=P0/ 1+N

P1= P0-D / 1+N

P0 D N

P1

2021

67,857,142 90,584,415

30%

36

20,900.00

27,900.00

212,588,742

31.98%

90,584,415

664,794,403 755,378,818

303,173,157

40.14%

2022 4 22 2022 5 23 2022 8

18 2022

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27,900.00

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2022 3 31

2022 3 31

XYZH/2022JNAA400XX

[2007]500

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1 2017

[2017]1836

A 15,990,683 1

15.51 248,015,493.33

7,292,452.84

240,723,040.49 2017 11 23

[2017] ZB12060

2 2019

[2019]498

119,700,746

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A 17,499,998 1

3.40 59,499,993.20

16,748,113.75

42,751,879.45 2019 10 22

48,499,993.20

[2019] ZB11980

18 —

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2017

241,515,493.33 2017 11 23

				2022 3 31	
	7704007880 1400000137	2017-11-23	241,515,493.33	0.00	
			241,515,493.33	0.00	

2 2019

2019

48,499,993.20 2019 10 22

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24,072.30

24,072.30

2 2019

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	48,000.00		48,000.00
	0.00	**2019**	48,000.00
	0.00%		

2

				4,850.00				4,850.00		
				0.00		**2019**		4,850.00		
				0.00%						
										/

1			10,800.00	4,850.00	4,850.00					

”

2019 11 29

2019 12 16 2019

2019 11 29

2019-108

2 2019

2019

1 2017

2019 1 31

6,500

8

2019 8 26

2019 8 29

6,500 6,500

12

2019 11 27

2 2019

2022 3 31 2019

1 2017

2017 12 25

9,300

12

1 2017

PA	19,072.30	12,787.80	-6,284.50	
	5,000.00	5,000.00	0.00	-
	24,072.30	**17,787.80**	**-6,284.50**	**-**

6,504.38

2 2019

Ȧ ╗ ɟ U

2019

				[ ]			
			2019	**2020**	**2021**	**2022 1-3**	

2019

2021	2020	2019
58,589.70	51,815.91	52,800.87
10,223.01	7,853.43	11,877.95
48,366.69	43,962.48	40,922.92

8,000 10,000 12,000 30,000

1

2018 [2019] ZB10540

2018

7,286.61 2018 91.08%

2019 [2020] ZB10223

2019

6,941.96 2019 69.42%

XYZH/2021JNAA40048 2020

46,328,763

2017

2019

2022

3

64.98%

69.74% 67.65% 68.57%

70%

Wind 2020 2022 6 1.5
/ 2.6 /

100%	85,640.13	

2022 6 30

46,093.11

第八节 与本次发行相关的声明

发行人及

担相应的法律责任。

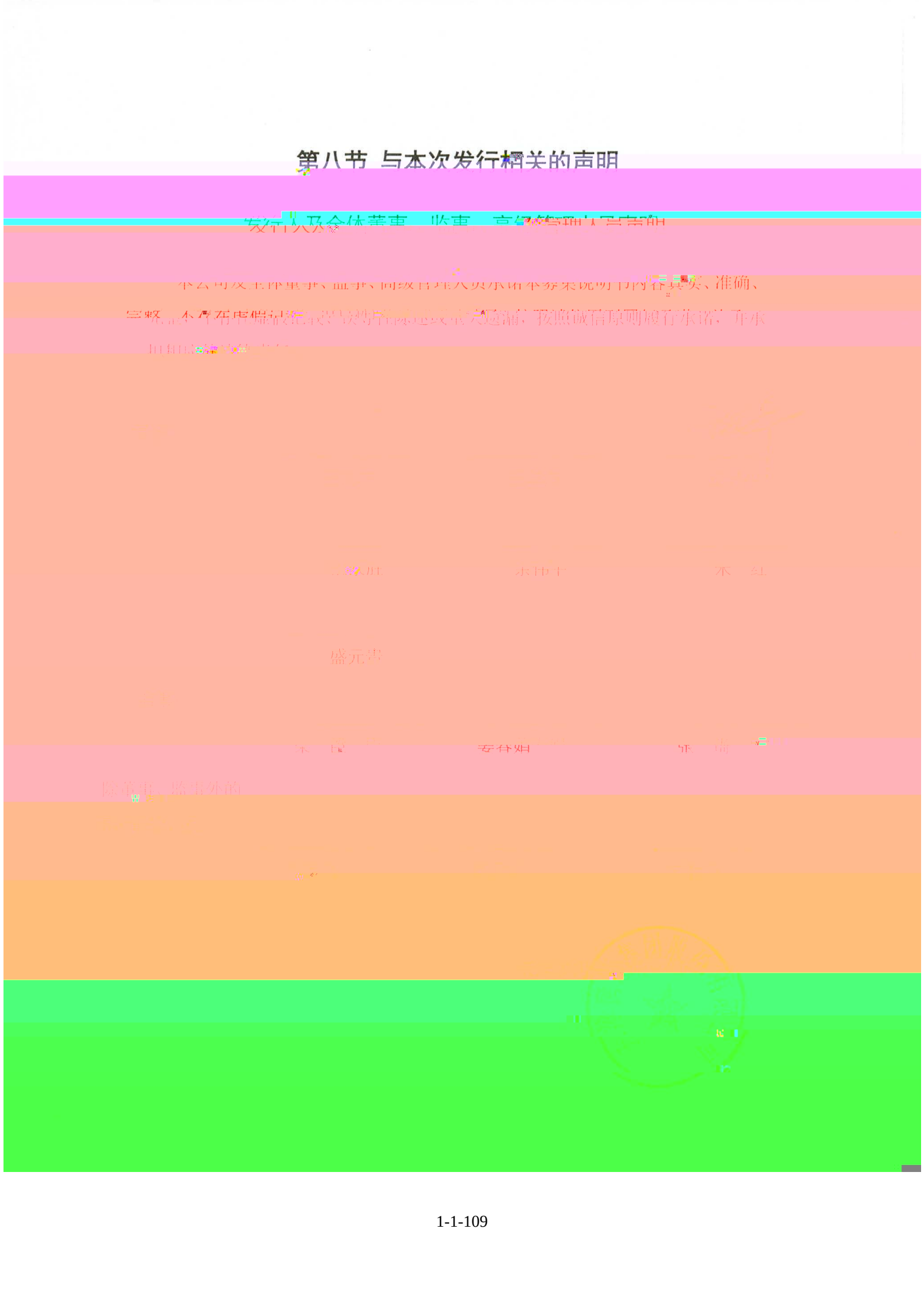
董事：

王志方　　王华杰　　田进平

魏泉胜　　余伟平　　朱　红

盛元贵

第八节 与本次发行相关的声明



第八节 与本次发行相关的声明

高级管理人员：

范笑飞　　高贤华　　刘世玲

天津鹏翎集团股份有限公司

本人已认真阅读天津鹏翎集团股份有限公司募集说明书的全部内容，确认募集说明书不存在虚假记载、误导性陈述或者重大遗漏，并对募集说明书真实性、

发行人律师声明

本所及经办律师已阅读募集说明书，确认募集说明书内容与本所出具的法律

单位负责人：

马国强

国浩律师（南京）事务所

2020 XYZH/2021JNAA40046 2021

XYZH/2022JNAA40005

XYZH/2022JNAA40007

1

1

2

2 — 2022

3

2022-2024

2

1

2

3

4