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2017

2017 2,901.54

3.19% 2017 2,887.89 3.04%

2017

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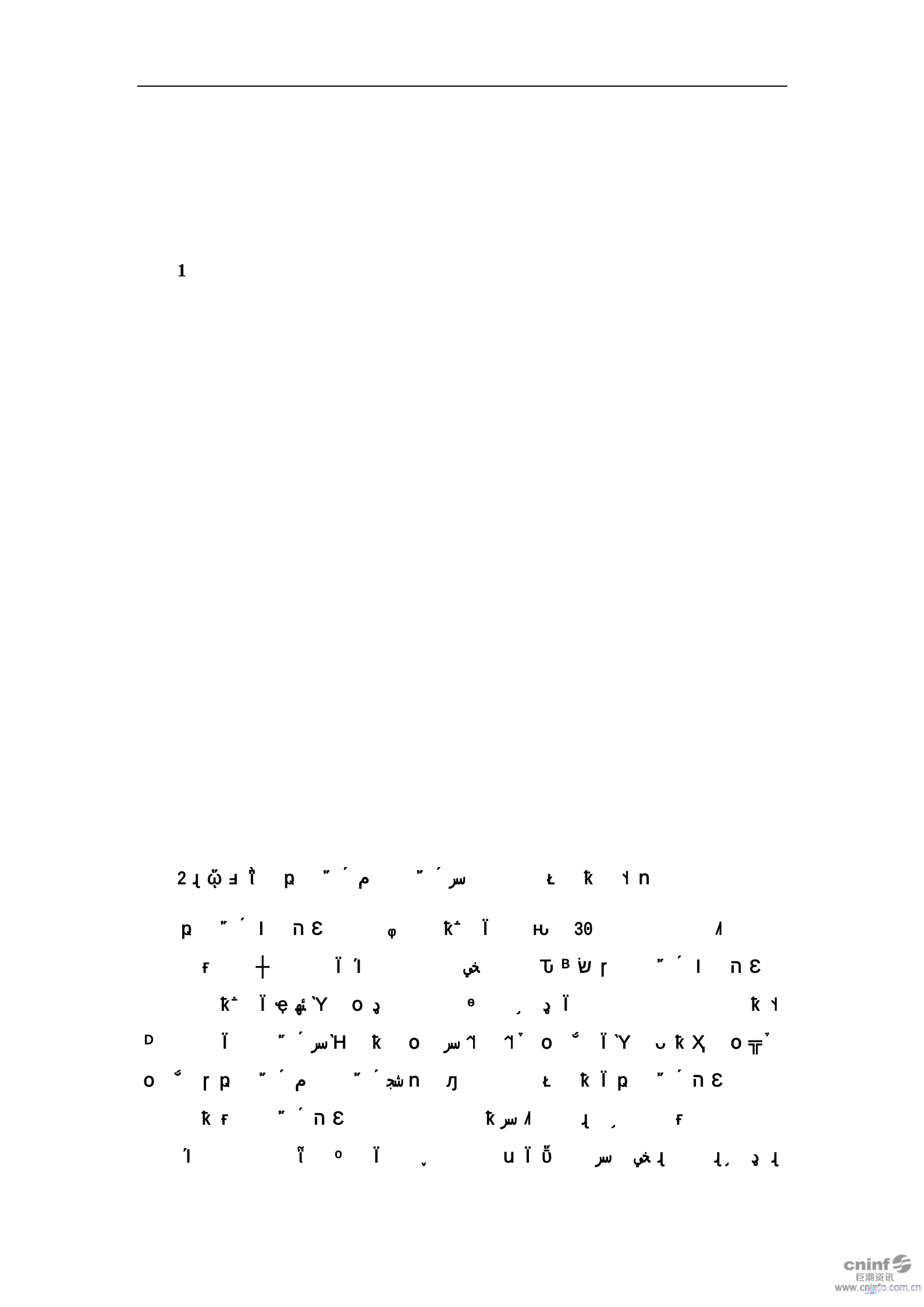
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ӓƙ ÏŰ ，ʒɕI ҷ ┼ʒ ɾ 。Ïp ″ ′ ѕ .

φ　　ƙ n ﻍ Ʉ　　ł ƙ ɾ 。⌐ɼp

″ ′ ғ ″ ′ м　　íº Ï p ″ ′ ѕ　　ł

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Χ　　u　　Ïҷp ″ ′　　⌐　　ɾ　　Ï p ″ ′

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ѽ ɜỈ ‥　ƙ ʙẁ Ï　　w Ï ‴ p ″ ′　　Ỉ ɾ

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pЙ ɾ 。Ïp ″ ′ ғ ″ ′ ѕ ，　　ヽn ɻ ，

ʙ ɻ ，‴. ヽ　　U ғ Ï ，　　Ï Ű　　‥

Ỉ ˜ ɻ　　ɻ Ỉ ѻ 。　　íº Ï∩ ヽp ″ ′

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ƙ Ï ȝ，ʒɕI ҷ ┼ʒ Ï 。⌐ɼp ″ ′ ц ，ʒ Ï ҷ

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ﻫ ˝ ´ سر ﻫ يخ غ ɾ ﻫ ﻫ ⊢ ﻫ ƙ ﻫ يخ

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2018 9 13

2018 9 13

2018 9 27

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2018 10 15 2018

1 49%

51%

1 51% 2

49% 3

100%

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49% 58,800.00

48,000.00 10,800.00

				51%	**49%**		
1		45%	54,000.00	10,800.00	32,400.00	47,093,023	10,800.00
2		15%	18,000.00	18,000.00	-	-	-
3		15%	18,000.00	18,000.00	-	-	-
4		15%	18,000.00	12,000.00	6,000.00	8,720,930	-
5		10%	12,000.00	2,400.00	9,600.00	13,953,488	-
		100%	**120,000.00**	**61,200.00**	**48,000.00**	**69,767,441**	

2018 10 18 Ï . Ì Ѵ ≠ Ԋ 51%

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49%

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49%

49% 58,800.00

48,000.00 10,800.00

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1		43,200.00	36%	10,800.00	32,400.00	47,093,023
2		6,000.00	5%	-	6,000.00	8,720,930
3		9,600.00	8%	-	9,600.00	13,953,488
		58,800.00	**49%**	**10,800.00**	**48,000.00**	**69,767,441**

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13,200

20%

100%

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1		10,800.00
2		2,400.00
		13,200.00

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2018 2019 2020

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12,000 30,000

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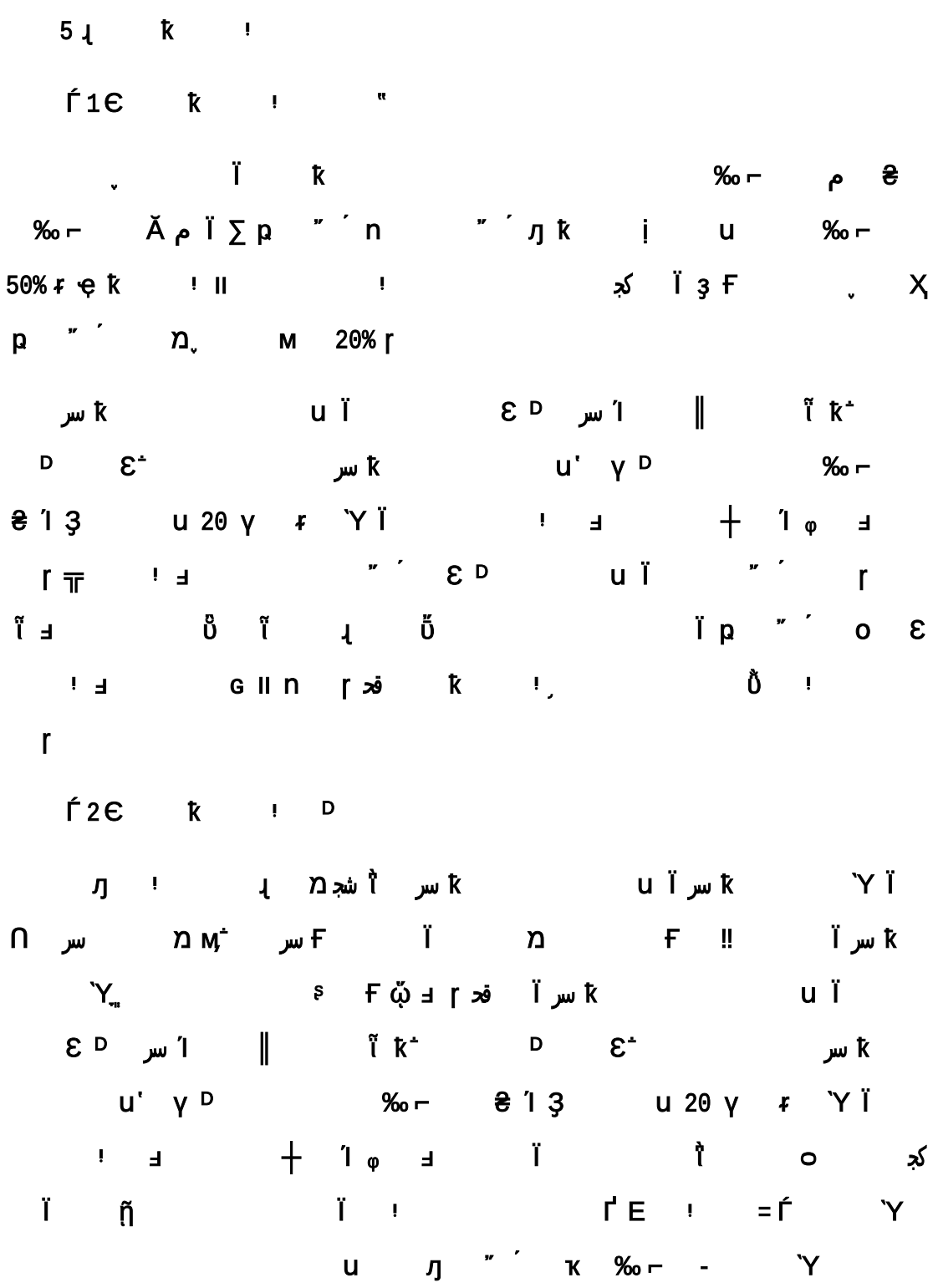
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51%



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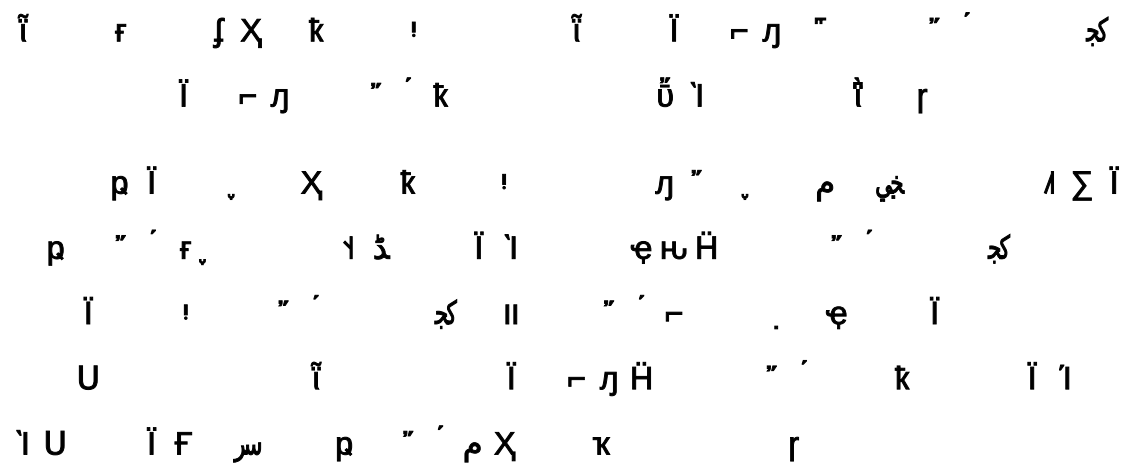
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49%

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м ҷ 58,800.00 Ь ѽ Ї ˪ Χ ř Ĭ ⍉ ɱ 48,000.00 Ь ѽ Ї ıı

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50%

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2017

/	36,059.48	120,000.00	186,904.73	64.20%
/	24,302.56	120,000.00	159,493.13	75.24%
	45,054.64	-	114,278.68	39.43%

49%

16.24%

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	TIANJIN PENGLING GROUP CO. LTD
	300375
	1988 10 24
	359,730,960 [ ]
	1703 300270
	1703 300270
	022-63267888
	022-63267817
	office@pengling.cn
	www.pengling.cn

1998 9 7

1998 9

248 1998 9 14

[98] 342 248

20,575,200 1998 9 25

248

1		860,068	4.18%
2		426,754	2.07%
3		275,115	1.34%
4		257,116	1.25%
5		248,337	1.21%
6		239,659	1.16%
7		224,958	1.09%
8		142,370	0.69%
9		142,370	0.69%
10		123,748	0.60%
11	238	17,634,705	85.72%
		20,575,200	**100.00%**

1 2014 1

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2014 1 15 19.58 /

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A 2,220 1,170

1,050 229,086,000

13,872,400 215,213,700

88,691,478 2014 1 27

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/		
	32,645,729	36.81%
SS	3,497,779	3.94%
	2,771,733	3.13%
	2,700,000	3.04%
	1,877,229	2.12%
	1,814,314	2.05%
	1,796,924	2.03%
	1,543,193	1.74%
	923,655	1.04%
	504,812	0.57%
96	14,913,889	16.82%

4 2015 8

2015 9

3,729,032 A 23.25 /

3,729,032 2015 8 19

2015 9 11

12 182,202,956 185,931,988

5 2016 8

80%

236,902,896

	122,828,064	**34.14%**
	-	-
	20,297,675	5.64%
	102,530,389	28.50%
	-	-
	-	-
	236,902,896	**65.86%**
	236,902,896	65.86%
B	-	-
	-	-
	-	-
	359,730,960	**100.00%**

2018 6 30

35.93%

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1994

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30 1989

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2007 “ THV

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	2018-6-30	2017-12-31	2016-12-31	2015-12-31
	181,326.33	186,904.73	156,706.36	141,953.91
	27,517.64	27,411.59	29,805.59	29,083.10
	153,808.69	159,493.13	126,900.77	112,870.80
	153,808.69	159,493.13	126,900.77	112,870.80
	2018-6-30	**2017-12-31**	**2016-12-31**	**2015-12-31**

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			%
		2,880	**100**

4 2017 9

2017 9 8

288

288 10%

660

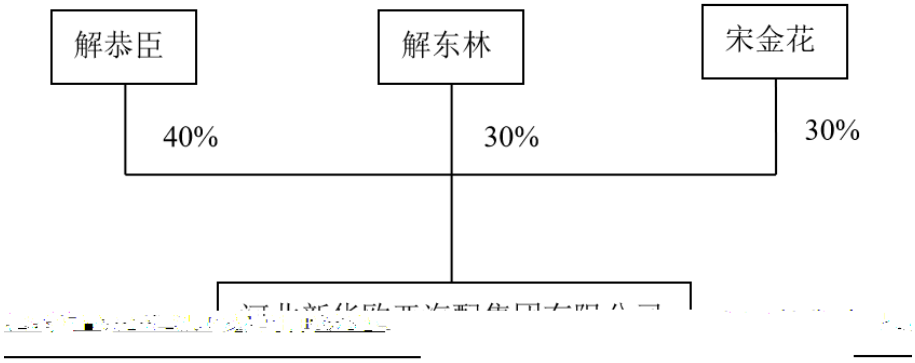
2017 9 8

	/		**%**
		864	30

			%
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		68	51.47%

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2015 5 25			30%
2017 4 18			

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	******
	0319-803****

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2018 10 18 א		**ε .**	-
2015 5 25			30%

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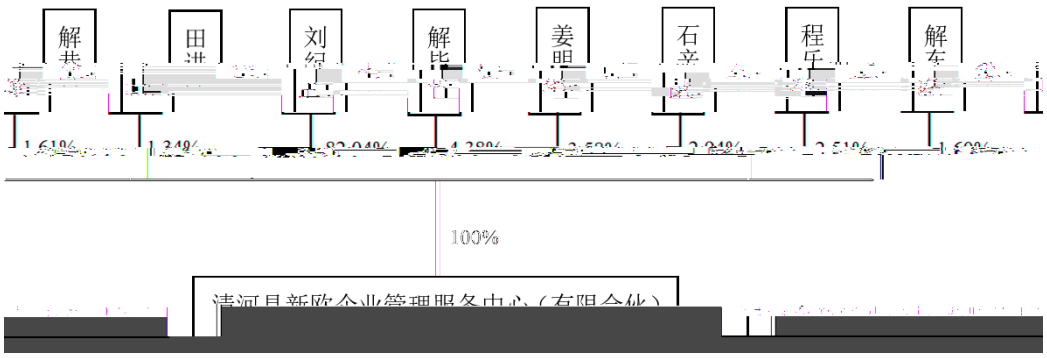
	2018 6 30	**2017 12 31**
	2,955.73	1,000.00
	2,295.73	1,000.00
	660.00	0.00

2

	2018 1-6	**2017**
	0.00	0.00
	0.00	0.00
	0.00	0.00

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	******
	0319-8032629

2015 5 25			40%
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2017 8 18			82.04%

			130534198208******	******		

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1		50	59.52%
2		34	40.48%
		84	**100.00%**

2004 10

2004 10 16

“ ”

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2004 10 18

34

2004 10 29

	/		
1		50	59.52%
2		34	40.48%
		84	**100.00%**

2013 12 18

34

34

2013 12 30

	/		
1		50	59.52%
2		34	40.48%
		84	**100.00%**

2017 10

2017 10 11

“ ” 84

300 130

86

2017 10 11

	/		
1		180	60.00%
2		120	40.00%
		300	**100.00%**

2017 12

2017 12 21

300 10,000

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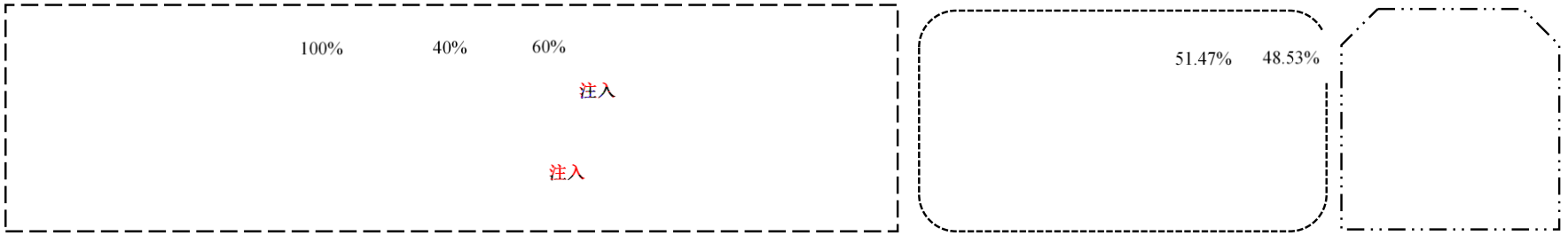
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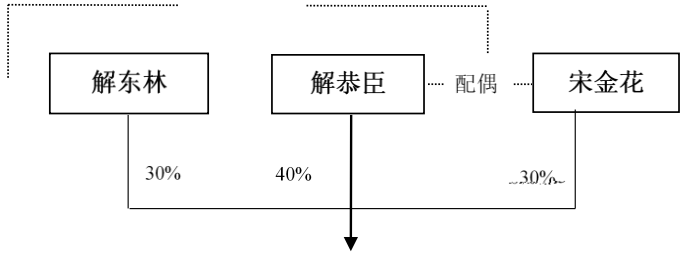
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10% 15% 15% 45% 15%

51.47% 48.53%

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	123.43			

	20.87	20.87	-	
	1,063.07	985.16[2]	77.91	
	189.41	101.20	88.21	
	15,808.39	14,290.55	1,517.84	
	51,083.37	33,758.88	17,324.48	
	1,394.00	-	1,394.00	
	10,117.62	10,117.62	-	
	5,500.00	-	5,500.00	
	3,005.04	-	3,005.04	
	2,681.35	-	2,681.35	
	120.89	-	120.89	
	22,818.90	10,117.62	12,701.28	
	500.00	-	500.00	
	500.00	-	500.00	
	23,318.90			

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¸ ẃ	ЊЋ Ґ2017-12-31Є	Њ	Њu Ґ2018-1-1Є
	1,422.93	-	1,422.93
	-	123.43	123.43
	-	12,818.58	12,818.58
м	5,530.57	447.18	5,977.76
ヽ ㇀	66.50	-	66.50
	-	6,079.14	6,079.14
ヽ ㇀ ‴ ¸	-	-	-
‴ ¸ U	7,020.00	19,468.33	26,488.33

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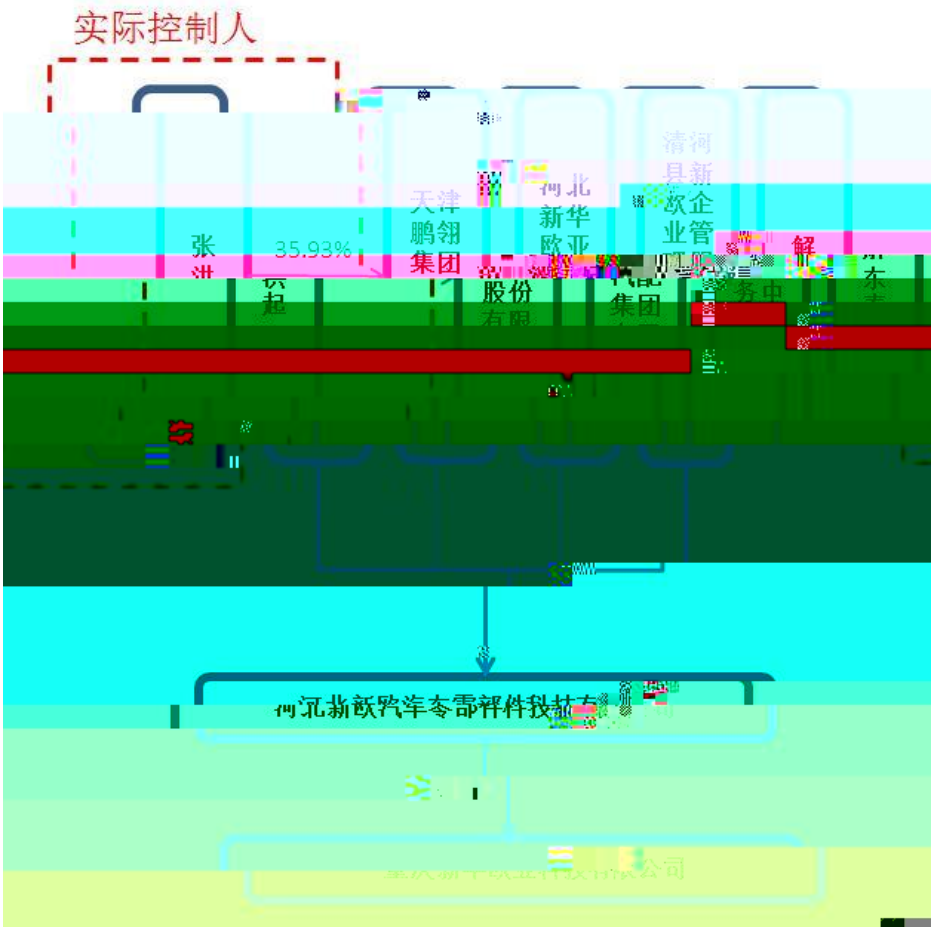
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实际控制人
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	154.97	-	-
	-287.32	-1,455.34	-
	21.88	-	-
	-119.58	-1,455.34	-

2018 6 30 42,319.01

26,092.55 16,226.45

	5,917.18	13.98%
	11,311.18	26.73%

	3,247.69	135.28	-	3,112.41	95.83%
	7,824.81	885.09	-	6,939.72	88.69%
	341.54	47.11	-	294.42	86.21%
	58.40	7.67	-	50.73	86.86%
	11,472.44	**1,075.16**	**-**	**10,397.28**	**90.63%**

1

	2018 **0003675**				14,759.23
	2018 0003069				25,696.71
	2017 000498291	988 14 1-14	-		216.94

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		2017.12.31 -2018.12.31			30 /

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Ḫ	ѧѧ Ї ƙ Ѵ	6,600	6	30	45.45
Ḫ	ѧѧ Ї ƙ Ѵ	3,000	6	30	100.00
˜ ҙ ғ ٧	. ᶻ ɻ .	14,738	13	30	20.36

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2,381.54 5.63%

	2,379.30	25.11	-	2,354.18
	28.96	1.61	-	27.35
	2,408.26	**26.72**	**-**	**2,381.54**

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						m^2
	2018 **0003675**				2016.6.28-2066.6.27	26,682.16
	2018 0003069				2017.12.25-2067.12.24	26,666.65

2017

000978435

Q27-01/01-2

6	' Л	ZL201620965624.1	EPDM	
7	' Л ⅓	ZL201620965621.8	PVC	
8	' u ⅋	ZL201620194604.2	EPDM	
9	'	ZL201620964621.6	EPDM	
10	' ﾚ և	ZL201620964624.X	TPV	և
11	' ｲ ﾚ և	ZL201620964636.2	TPV	և
12	' † և	ZL201620965618.6	TPV	և
13	' ” ｲ ﾚ Ꮍ	ZL201620964602.3	PVC	Ꮍ
14	' ⅋և	ZL201620964637.7	TPV	և
15	╥	ZL200920203018.6	TPV	և
16	u	ZL200920203151.1	TPV	և
17	' U ł	ZL201120279299.0	TPV	և
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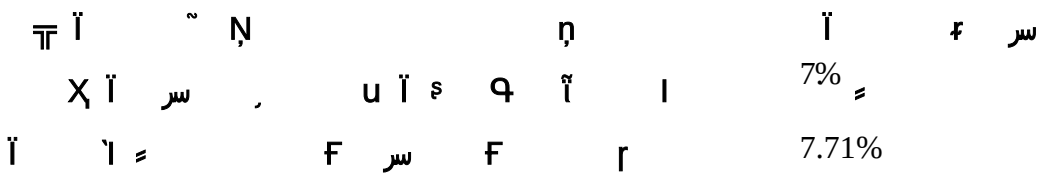
500383201700039

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500383201803230101



2018 6 30 14,237.70

	10,602.21	74.47%
	1,098.36	7.71%
	220.20	1.55%

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	2,316.93	16.27%
	14,237.70	**100.00%**

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51%

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2017 12	300 10,000	[2017] 2365 9,489.83	2.20 / 1.90 /		
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9,489.83 4,320.00

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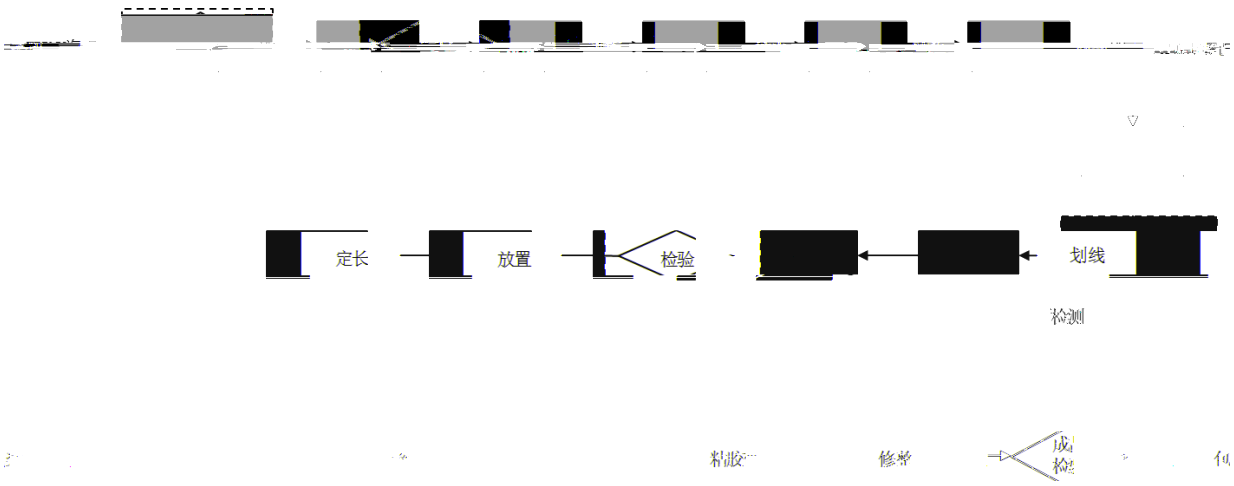


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EPDM

PVC TPV

EPDM



PVC

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TPV原料
喷涂
割边

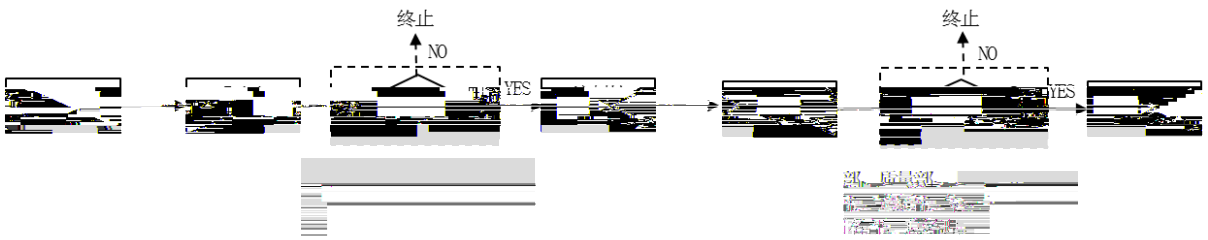
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		5,148.36		5,218.86
1,557.12		19.01%	17.53%	10.31%



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	2018 1-6			2017			2016		
			%			%			%
EPDM	735.38	13,952.24	60.15	1,336.27	24,680.90	55.16	1,171.82	20,951.40	50.85
PVC	635.96	6,106.54	26.33	1,225.10	11,686.13	26.12	1,248.34	10,640.90	25.82
TPV	195.53	3,135.54	13.52	510.19	8,380.00	18.73	546.73	9,612.83	23.33
	1,566.88	**23,194.32**	**100.00**	**3,071.56**	**44,747.02**	**100.00**	**2,966.89**	**41,205.13**	**100.00**

EPDM

PVC

TPV

	2018 1-6		
EPDM	2,500.00	2,151.91	86.08%
PVC	400.00	373.21	93.30%
TPV	500.00	322.99	64.60%
	2017		
EPDM	4,000.00	3,743.99	93.60%
PVC	750.00	685.23	91.36%

2017 PVC

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	2018 1-6		2017		2016
	ч м		ч м		ч м
EPDM ӧ Ѕ	18.63	14.65%	16.25	23.86%	13.12
PVC	8.05	15.49%	6.97	33.02%	5.24
TPV	22.20	27.95%	17.35	25.09%	13.87
	13.55	36.04%	9.96	31.23%	7.59
	9.92	32.09%	7.51	24.96%	6.01
	7.97	19.67%	6.66	28.82%	5.17

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J	2018 1-6 ¸ ¤		2017 ¸ ¤		2016 ¸ ¤	
	ă ч м	ч	ă ч м	ч	ă ч м	ч
EPDM	24.31	59.77%	23.46	75.95%	24.74	53.62%
PVC	8.62	18.07%	8.58	11.47%	7.93	20.12%
TPV	15.80	22.16%	13.62	12.58%	18.51	26.26%
	16.79	100.00%	18.19	100.00%	16.33	100.00%

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٫ ڍ o	2018 1-6		2017		2016
	ڃ ش M		ڃ ش M		ڃ ش M
EPDM	18.97	2.71%	18.47	3.30%	17.88
PVC	9.60	0.63%	9.54	11.97%	8.52
TPV	16.04	-2.37%	16.43	-6.54%	17.58
U	14.80	1.58%	14.57	4.90%	13.89

TPV ٫ ڍ Ï Ц ՝Y ″ ´ ٫ ڍ ڤ M φ ք ғ ſ

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Ґ 1 Є EPDM ٫ ڍ ڃ ش M Ő ″ U

ل	2018 1-6		2017		2016	
	ڤ ٧ M	٩	ڤ ٧ M	٩	ڤ ٧ M	٩

ٰ ƿ ٰ 25.87% Ï ə PVC¸ ڍ ﺵﺠ ﻡ 11.97% ƒ

2018 1-6 Ï ¸ ڍ ﻕ ٰ ﻡ ﺩ ﺝ ˇ 1.04% ƒ 0.47% Ï ﻩ n

ﻕ ﻡ ¸ ڍ ٰ ю 2.63%Ж U Ï 2018 ƿ ٰ PVC¸ ڍ ﺵﺠ

ﻡ ﻑ ƿ' ƒ

Ґ 3Є TPV¸ ڍ ﺵﺠ ﻡ Ő‴ U

ﺝ	2018 1-6		2017		2016	
	ﻕ ٰ ﻡ	ٰ	ﻕ ٰ ﻡ	ٰ	ﻕ ٰ ﻡ	ٰ
¸ ڍ	15.80	23.53%	13.62	11.05%	18.51	47.81%
¸ ڍ	16.11	76.47%	16.86	88.95%	16.81	52.19%
ﺵﺠ	16.04	100.00%	16.43	100.00%	17.58	100.00%

2017 Ï TPV

1-6		4,448.57	19.13%
		2,309.75	9.93%

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2018 1-6	EPDM		9,539.23	68.37%
		ĸ	2,357.76	16.90%
		' ﻛﺒ	1,347.08	9.65%
		ﻛﺒ	313.39	2.25%
		' ﺕﻍ	175.82	1.26%
	PVC		3,313.90	54.27%
		ĸ	1,574.74	25.79%
		' ﻛﺒ	874.72	14.32%
		م ﻭ ﺝﻝ ‴ ´	100.90	1.65%
		ﻛﺒ	95.31	1.56%
	TPV		2,073.90	66.14%
		ĸ	516.08	16.46%
		ﻛﺒ	194.49	6.20%
		' ﺕﻍ	92.18	2.94%

		' كج	1,033.63	9.71%
		ا ł ״ ´	236.99	2.23%
			194.50	1.83%
	TPV		7,994.05	83.16%
		ĸ	709.45	7.38%
			263.13	2.74%
		' ц	183.39	1.91%
		٧	137.85	1.43%

5%

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2016 2017 2018 1-6

95.97% 96.48% 97.01%

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2016 2017 2018 1-6

85.13% 86.48% 89.10%

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EPDM TPV PVC

2018

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	2018 1-6	**2017**	**2016**
	109.75	122.84	40.32
	0.73%	0.41%	0.15%

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EPDM

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TPV

75-85 TPV 90

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TPV

TPV 100%

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2—3	30%	30%	50%	30%	20%	30%
3—4	50%	50%	100%	50%	50%	50%
4—5	50%	80%	100%	50%	50%	50%
5	50%	100%	100%	100%	100%	50%

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120	7.58	6.82

6.88 /

60 90%

49%

/ 49% 58,800.00

48,000.00 6.88 /

69,767,441

1		32,400.00	47,093,023
2		6,000.00	8,720,930
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2018 6 30 “ C29 ” 22

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[2015]993

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2018 6 30

				2016 1-12	**2017 1-12**	**2018 1-6**		
1		68.79%	5,704.00	8,494.21	6,634.04	3,299.54	28,179.72	
2		10.37%	2,665.00	77.69	21.89	11.69	179.34	
3								
4								
5	PA 2015		10,882.94		**23.04**	**66.71**	89.75	
6	PA 2017							
7								

2014 7 31 2018 6 30

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89.04% 102.42% 79.53% 2014

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49%

2018 6 25 20

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2018 6 30

15.18% 5.64 4.15

31.37% 1.58 1.15

2016 2017 2018 1-6

95.97% 96.48% 97.01%

79.67% 67.35%

64.19%

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0.35 / 0.15 /

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2017

114,278.68 13,745.91 11,925.47

2017

159,333.32 19,853.83

17,012.94 39.43% 44.43% 42.66%

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2017 ( )

[2018] ZB10231

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100%

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13,200.00

100%

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www.cninfo.com.cn

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Ґ 1 Є 2017 ˆ ə "

Χ ₰ ‖ u ᴰ ʃ ĩ л ‼ ⧀ ″ ´ ″ ȶ ʃҐ ˜ [2017]1836 ` Є ‼ Ї ش ‖ ̣ n Ї ″ ´ ″ ȶ ̣ Ґ A Є15,990,683 Ї ȶ м ҽ 15.51 ѽ/ Ї ҽ ̣ 24,801.55 Ь ѽ Ї ȶ ĩ u ‰ ҽ 24,072.30 Ь ѽ Ї I л ⊣ PA ` ᵨ ѽ ‴ ɾ p ˆ ‰ ƙ Ң ᴰ Ɛ ̇ Ґ U ᴮ Є л 2017 11 24 ԋ Ї ₴ ĺ ԋ Ң ᴰ [2017] ZB12060 ` ʃ Ц ʃɾ

Ң Χ ₴ ĺ Ң Χ Ʒ [2018]D-0216 ` ʃ ╤ ˆ ə " Ʒ Ц ʃЇ 2017 ″ ȶ ˆ ‰ 24,072.30 Ь ѽ л 2017 11 23 └ Ї 2018 6 30 Ї p ″ ´ ə ˆ 15,002.69 Ь ѽ Ї ٧ ˆ ‰ 62.32% ɾ

̇ Ц ₴ ĺ Ї ″ ´ ə 2017 ″ ȶ 17,538.51 Ь ѽ Ї ٧ 70.72% Ї ◐ ₥ л ⊣ PA ` ɾ p ″ ´ ╤ ˆ ə " └ ʃ ⁄ ƙ p ″ ´ ‖ ȶ ≠ ʃ ٧' Ņ ╤ ˆ ə ņ Ă ł ɾ

Ґ 2 Є 2017 ˆ ə

″ ȶ Ї p ″ ´ ⊿ ↔ ″ ȶ ˆ 35,021.00 Ь ѽ л ⊣ PA ` Ї 2015 ″ ȶ ˆ ‰ : ҽ 8,391.43 Ь ѽ Ї Ή ə ɾ ⌀ 2015 ″ ȶ ˆ Ғ Ї p ″ ´ л 2017 ѽ ″ ȶ ˆ 19,801.55 Ь ѽ Ї л ⊣ PA

37 Y, ع ñ , Ï ~ E ١ V6 ɻ

ممم ƃ H6 ɻ ˜ ب 2 Ш ɻ ˜ ۞ ɻ Ч, ֍ ɻ BX7 I

مخ Ж26 Y, ع Л, ع ĵ م ┼ ғ Ï ~ E ممم مخ ĵ ˝ A ɻ B ĵ

˝ ˆ ɻ ˜ ب ɻ ˜ مخ Ï سر , ɾ Ï ١ Ь

` ⌐ ɻ ˘ ɻ ĸ ɻ مخ سn م ĵ Ï

Æ ١ ˆ , ع I ĵ ˜ ғ, سر ⌐ X ɾ

Ḫ X ₴ ١ Ḫ X Ş [2018]D-0216 ` ∫ ╦ ˊ ٩

" Ş Ч ∫Ï 2017 م 2018 1-6 p ˝ ´ ⌐ ɜ ⌡ ҿ

23.04 Ь ۞ م 66.71 Ь ۞ Ï ɾ ˝ ´ Ï 2018 6 30

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ҿ 11.13 . ۞ ɾ ə ١ , ع ĵ F ñ Ï

مخ , ↔ Ï Ï ١ PA `

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Ґ З Є ╦ ˊ ٩ " Ḫ "

2018 6 30 Ï ˝ ´ ╦ ˊ ٩ " Ґ 2018 ٧

ˊ ғ ٩ " Ş Ч ɻ ╦ ˊ ٩ " Ş Ч Є

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`Y	╦ ˝ ĵ	٩ "	١ ف
	PA ` ҿ 35,021 Ь ۞ Ï ` ١ X E 30,849.50 Ь ۞ Ï ˝ 4,171.50 Ь ۞ ɾ ٩ ˝ ĵ ˊ ñ 19,801.55 Ь ۞	PA ` ñ 12,538.51 Ь ۞	سر X
	۞ ˝ 5,000 Ь ۞	۞ ˝ 5,000 Ь ۞	-
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2016

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4.28 2017

6,542.81 18.37 15.02

2

Wind

A 133

2017 2018 6 30

			PE	**PB**
1	600523.SH		17.69	1.57
2	300320.SZ		21.03	2.50
3	600523.SH		17.69	1.57
4	002662.SZ		19.89	1.26
5	000887.SZ		15.78	2.24
6	300547.SZ		25.10	4.26
7	603037.SH		21.83	3.08
8	601689.SH		19.17	2.12
9	300375.SZ		19.76	1.56
10	603158.SH		28.51	3.79
11	600480.SH		13.22	1.14
12	603655.SH		66.06	4.92
13	300237.SZ		17.12	3.19
14	000700.SZ		22.58	1.18
15	002048.SZ		9.67	0.99
16	603035.SH		17.59	1.66
17	002602.SZ		60.59	3.49
18	002101.SZ		15.49	1.04
			23.82	**2.31**
			19.46	**1.89**

1 2018 6 30

2 = 2018 6 30 2018

3 = 2018 6 30 2017

Wind

4.28 18.37

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23.82 19.46

“

90%

20 60 120 ”

/

2017 10

8.133484 2018 5 4

2018 5 7

20

60 120

	/	**90%** /
20	6.24	5.62
60	6.26	5.63
120	7.58	6.82

6.88 /

60 90%

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120,144.15

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1 Rf

Rf Rf= 3.95%

2 r_m

1992 5 21

2018 6 30

r_m=10.41%

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3 β_e

2013 7 2018 6

5 β_x

0.8985 β_t

0.9330 β_u

0.8443 β_e=0.8443

4 r_e

ε=0.02 CAPM

r_e=0.1140

5

15%

6 r_d

r_d=0

7 W_d W_e

W_d =0 W_e=1

1

	2018 1-6				2017			
	62,111.53	72.81%	14,670.50	64.45%	114,082.72	71.83%	29,635.38	66.44%
	23,194.32	27.19%	8,093.56	35.55%	44,747.02			

	2018 6 30	
	15.18%	31.37%
	5.64	1.58
	4.15	1.15

2

120,000 72,000

48,000

1	/	12,240.00	2018 9 21	12,240.00		
2		39,780.00	2018 10 31	31,806.00		[ ]
			2018 11 13	7,974.00		
3		9,180.00	2019 1 18	-		
U		61,200.00	-	52,020.00	-	-

E2018 11 15 51% 2018 10 15 4.5

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Ґ2Є ˬ u ″ ´ ⌐ ⊢ ヽ ſ ˆ Ї2017

м 2018 1-6 ₭ ђ ⌡ 39.43% м 37.37%Ж л ″ ´ к

‰⌐ ⌡ 42.66% м 72.77% ſ Ї ېس u ŭ سر ڀ ڀ

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Ґ3Є ת м Χ м ᴰ ″ ´ Ỿ ㅓ⊢

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″ ´ ⌐ ⊢ Ї˜ ₽ ″ ´ ″ ſ

Ї2017 ₽ ″ ´ ″ ‰ ҿ 84.21%Ж2018 1-6

″ ‰ ˇ 737.27 ъ ѽ Ї ﻓ ˬ ˜ II ˍ ₽ ″ ´

″ ſ

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⌐ ⊢ Ї˜ II ' ˍ ₽ ″ ´ ″ ſ

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