		100%
		5
		51% 49%
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		2018 9 13
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		100% 49%
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[redacted]

PVC		PVC
TPV		TPV
TPE		
		/ 9 MPV SUV

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3

120,144.15		100%
	120,000.00	51%

49%

1

49%

49% 58,800.00

48,000.00 10,800.00

1		43,200.00	36%	10,800.00	32,400.00	47,093,023
2		6,000.00	5%	-	6,000.00	8,720,930
3		9,600.00	8%	-	9,600.00	13,953,488

1		32,400.00	47,093,023
2		6,000.00	8,720,930
3		9,600.00	13,953,488
		48,000.00	**69,767,441**

4

36

5

13,200

20%

100%

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1

20

90%

2

1		10,800.00
2		2,400.00
		13,200.00

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2018 2019 2020

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2018 2019 90%

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× +

2018 2019 90%

100% 2020

10

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×

49%

51%

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-

×

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1.00

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/

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50%

30

50%

50% 5,000

2017

/	36,059.48	120,000.00	186,904.73	64.20%
/	24,302.56	120,000.00	159,493.13	75.24%
	45,054.64			

49%

16.24%

129,235,279 35.93%

30.09%

100%

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		%		%		%
	129,235,279	35.93	129,235,279	30.09	129,235,279	28.80
	9,192,195	2.56	9,192,195	2.14	9,192,195	2.05
- 222	7,014,888	1.95	7,014,888	1.63	7,014,888	1.56
- 221	7,014,886	1.95	7,014,886	1.63	7,014,886	1.56
	6,856,738	1.91	6,856,738	1.60	6,856,738	1.53
	-	-	47,093,023	10.96	47,093,023	10.50
	- -	- -	8,720,930	2.03	8,720,930	1.94

	0.15	0.21	44.92%	0.35	0.42	18.18%

2017

198,379,396 10 8.133484

359,730,960 2017

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	TIANJIN PENGLING GROUP CO. LTD
	300375
	1988 10 24
	359,730,960 [ ]
	1703 300270
	1703 300270
	022-63267888
	022-63267817
	office@pengling.cn
	www.pengling.cn

185,784,388

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1998 9 7

1998 9

248 1998 9 14

88,691,478 2014 1 27

300375

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2015 9 11

12 182,202,956 185,931,988

5 2016 8

2014

80%

20%

97,800 2016 8

185,931,988

185,834,188

6 2017 1

2015

80%

20%

49,800

2017 1

185,834,188 185,784,388

7 2017 9

48,000

80%

20%

85,600 2017 9

185,784,388 185,698,788

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8 2017 12

2017 12

15,990,683 A 15.51 /
15,990,683 2017 12 5
2017 12 13
36
12
185,698,788 201,689,471

9 2018 5

2018 4 2017
198,379,396 201,689,471
3,310,075 10 8.133484
201,689,471 363,041,035
3,310,075 363,041,035
3,310,075

10 2018 6

2018 3 5 2018
3,310,075 2018 6
363,041,035 359,730,960
2018 6 30 359,730,960 122,828,064
236,902,896

	122,828,064	**34.14%**
	-	-
	20,297,675	5.64%
	102,530,389	28.50%
	-	-

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	-	-
	236,902,896	**65**

	2018-6-30	2017-12-31	2016-12-31	2015-12-31
	181,326.33	186,904.73	156,706.36	141,953.91
	27,517.64	27,411.59	29,805.59	

	2018-6-30 /2018 1-6	2017-12-31 /2017	2016-12-31 /2016	2015-12-31 /2015
	15.18%	14.67%	19.02%	20.49%
	23.56%	25.94%	30.50%	29.91%
/	0.15	0.35	0.47	0.38
	3.37%	8.85%	13.29%	12.57%

1 2018 1-6

2 2017

198,379,396 10 8.133484 2015

2017

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1

	2003 12 27
	2003 12 27 2033 12 26
	2,880
	91130534740192474H

2

1 2003 12

2003 12 18

2,880

2,070 71.88% 400

13.89% 410 14.23% 2003 12 27

[2003] 111

2003 12 27

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			%
1		2,070	71.88
2		400	13.89
3		410	14.23
		2,880	**100.00**

2 2004 1

2004 1

2004 1 15

3 2015 5

2015 5 25

410

342 864

864 342

864 864

2015 5 26

			%

1

4 2017 9

2017 9 8

288

288 10%

660

2017 9 8

	/		%
1		864	30
2		864	30
3		864	30
4		288	10
		2,880	**100**

5 2017 12

2017 12 5

288 10% 2017 12

288

10% 660

2017 12 6

			%
1		1,152	40
2		864	30
3		864	30
		2,880	**100**

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3

2003 2017 12

4

1

	2017 12 31
	51,083.37
	23,318.90
	27,764.46

2

	2017
	45,054.64
	7,141.31
	6,123.43

5IW ÊLö ,´P; ŽU4`

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		68	51.47%

	130534196604******
	******
	0319-803****

2

2015 5 25			30%
2017 4 18			

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	130534198612******
	******
	0319-803****

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2013

1

	91130534MA08Y2LY7D

2017 8 10%

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	130534196503******
	******

0319-8032629

	911305347681443433
	12,000
	2004 1 5
	2004 01 05 2034 01 04

2004 1

2004 1 4 [2004]

004 2003 12 31

	/		
1		50	59.52%
2		34	40.48%
		84	**100.00%**

2004 10

2004 10 16

34

2004 10 18

34

2004 10 29

34

2013 12 30

	/		
1		50	59.52%

2

2,843.52 1,500

1,343.52

2,843.52 1,500 1,343.52

1,895.68 1,000

895.68

2017 12 22

	/		
1		4,500	45.00%
2		1,500	15.00%
3		1,500	15.00%
4		1,500	15.00%
5		1,000	10.00%
		10,000	**100.00%**

2018 1

2018 1 22

10,000 12,000

1,800 900 900

600 300

300 600

300 300

600 300 300

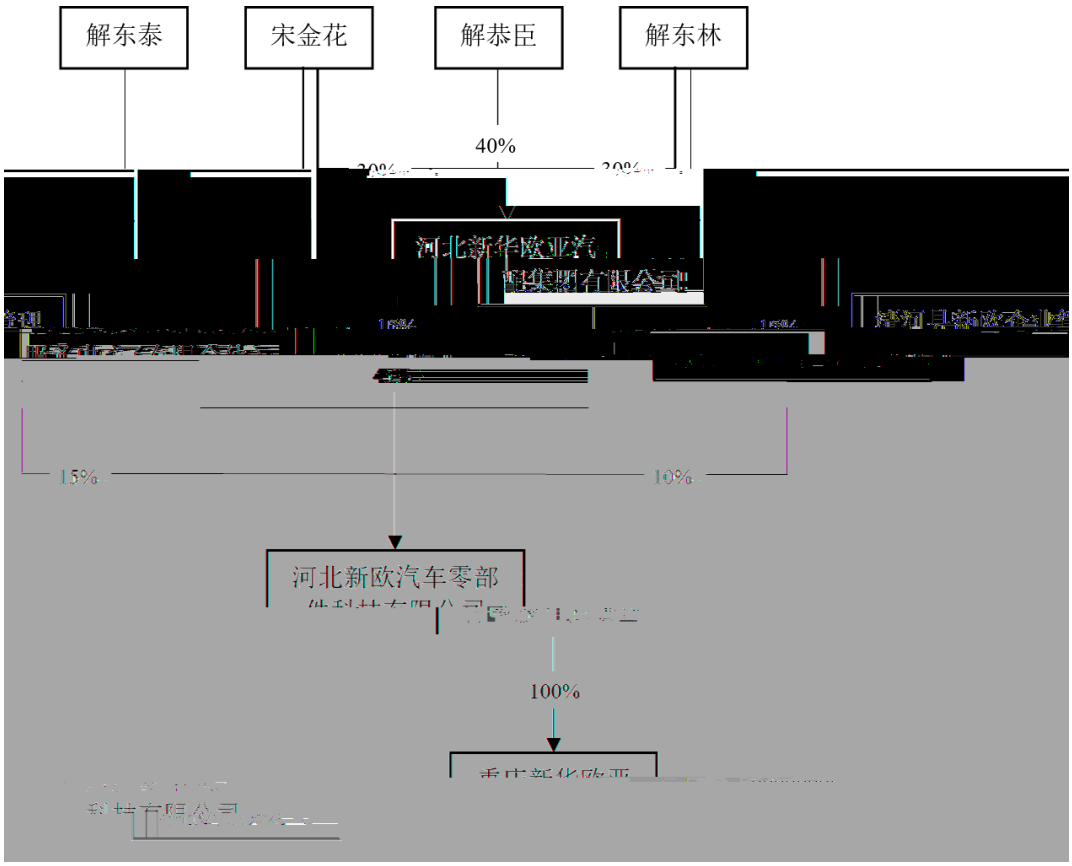
400 200

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2018 1 24

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	/		
1		5,400	45%
2		1,800	15%
3		1,800	15%
4		1,800	15%
5		1,200	10%
		12,000	**100.00%**



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	2017 04 18
	2017 04 18

2

1 2017 4

2017 4 18

1		10,000	100%
		10,000	**100.0%**

2017 12

2016-2017 2016

1 1

2018 6 30 2017 12 31 2016 12 31

	2018 1 6	2017	2016
	-9.12	-	-

/

2018 6 30 14,237.70

	10,602.21	74.47%
	1,098.36	7.71%

2017 12

2017 12

2017 12 21

300 10,000

9,489.83 4,320.00

5,169.83

2,616.04 1,380 1,236.04

2,843.52 1,500

1,343.52

2,843.52 1,500 1,343.52

1,895.68

1,000 895.68

2017 12 21 1

9,489.83

4,320.00 5,169.83 2

3

[2017]

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36 1 2.2

10 /

100%

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2012

C36 2017

(GB/T4754—2017) C3670

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CAAM

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ISO/TS16949

IATF

ISO/TC176

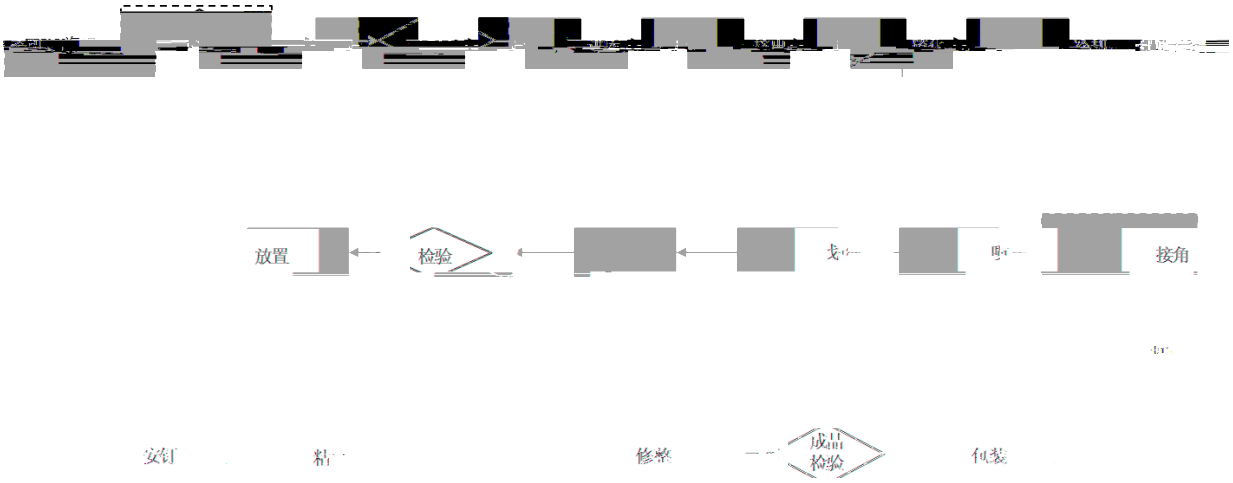
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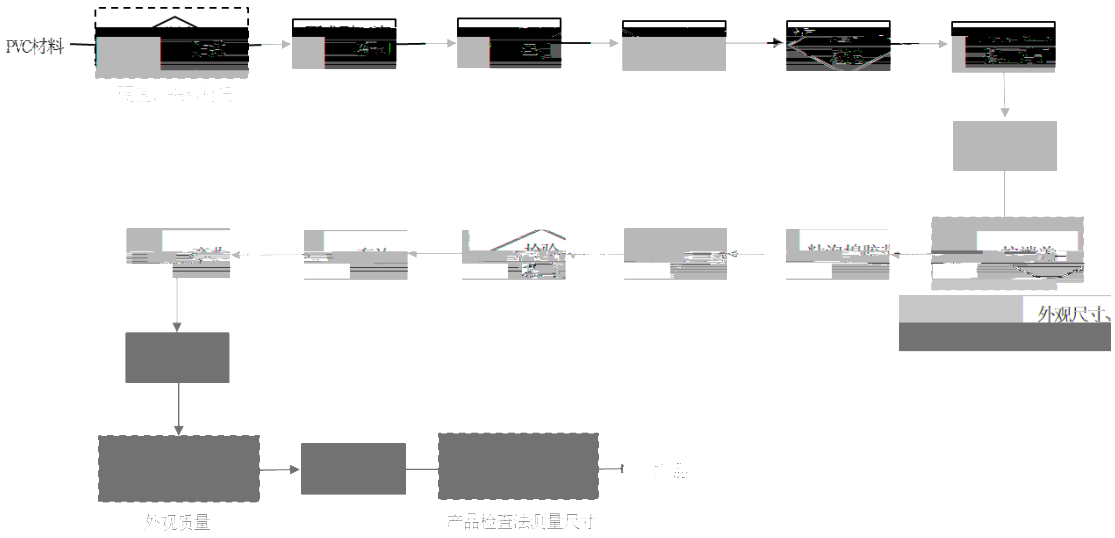
EPDM

PVC TPV

EPDM



PVC



TPV

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EPDM

PVC TPV

EPDM

EPDM

PVC TPV

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1-2

			5,148.36		5,218.86
1,557.12			19.01%	17.53%	10.31%



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	2018 1-6	2017	2016
	/	/	/
TPV	16.04	16.43	17.58
	14.80	**14.57**	**13.89**

1

2018 1-6		14,927.03	64.19%
		4,448.57	19.13%
		2,309.75	9.93%
		603.20	2.59%
		268.96	1.16%
		22,557.50	**97.01%**
2017		30,345.42	67.35%
		9,491.81	21.07%
		2,672.86	5.93%
		570.03	1.27%
		390.54	0.87%
		43,470.66	**96.48%**
2016		33,179.99	79.67%
		4,434.73	10.65%
		1,135.51	2.73%
		529.56	1.27%

5%

2

2016 2017 2018 1-6

95.46% 96.48% 97.01%

1

2016 2017 2018 1-6

85.13% 86.48% 89.10%

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2

50%

2018 2

2018 2018 6

30 23 1-2

11

EPDM TPV PVC

	2018 1-6		2017		2016	
EPDM	2,495.04					

	2018 1-6		2017		2016	
TPV	1,063.78	7.04%	5,503.95	18.48%	3,974.15	14.68%
	1,453.43	9.62%	3,029.36	10.17%	2,176.02	8.04%
	983.41	6.51%	600.85	2.02%	418.65	1.55%
	1,253.33	8.30%	1,724.57	5.79%	1,258.77	4.65%
	7,601.87	**50.34%**	**15,831.00**	**53.16%**	**11,613.97**	**42.89%**
	567.86	**3.76%**	**1,291.54**	**4.34%**	**1,149.00**	**4.24%**

/KG

	2018 1-6	2017	[redacted]	

2018 1-6		1,908.87	12.64%
		1,463.30	9.69%
		1,100.46	7.29%
		911.16	6.03%
		810.86	5.37%
		6,194.66	**41.02%**
2017		4,068.07	13.66%
		2,835.89	9.52%
		2,471.46	8.30%
		1,687.40	5.67%
		1,655.82	5.56%

EPDM

TPV

PVC

2016

2017 31.54% 33.27%

15%

2018

		2018 1-6	2017	2016
		456.66	1,150.79	1,224.66
		1,557.12	5,218.86	5,148.36
		10.31%	17.53%	19.01%

5%

/

/

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1

1

1 TPV

EPDM

TPV

TPV

75-85 TPV 90

TPV

TPV 100%

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AutoCAD

CATIA 3D

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1	5%					

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2016 2017

3 2018 1 1

4

5 2016 2017

6 2018 2 1 2017 4 18 2017

7 2017 12 31

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5

13,200

20%

100%

49%

1

A

1.00

2

5

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3

1		10,800.00
2		2,400.00
		13,200.00

1

72,000.00

2018 6 30 6,470.01

13,933.41 16,500.00 9,179.54

2017 2Gs 201848.1EMC /P .12<</MC

3+ 2E2<ě/M

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100%

[2015]993

A 3,729,032

23.25 8,670

8,391.43 PA

2016 3 11

[2016] 250052 2015

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2018 6 30

				2016 1-12	**2017 1-12**	**2018 1-6**		
1		68.79%	5,704.00	8,494.21	6,634.04	3,299.54	28,179.72	
2		10.37%	2,665.00	77.69	21.89	11.69	179.34	
3								
4								
5	PA 2015		10,882.94			23.04	89.75	
6	PA 2017							
7								

2014 7 31 2018 6 30

20% 1

2

2015 2016 2017

89.04% 102.42% 79.53% 2014

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2018 6 30 2015

PA 2017

9,179.54

2015 2 --

1

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2

30%

6

2

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3

5,000

20%

6

12

30%

12

5,000 30%

50%

4

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2018 2019 90%

2020 100%

51% 61,200

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2018 6 30 6,470.01

14,223.01 13,933.41 133.41

16,500.00 51%

3

10%

5

5

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2017 2018 1-6

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6

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1 ,6#-

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	2017						
114,278.68	13,745.91	11,925.47					
			2017				
			159,333.32			19,853.83	
17,012.94			39.43%	44.43%		42.66%	

100%

36

2

36

1

2

3

4

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5

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1

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4

2014 2015

2017

24,072.30 2017 11 23 2018 6 30 62.32%

PA 2019

12 31

< >

10

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<

>

10

26 [2008]14

1

2016

				100%			

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				100%			
1			2017.12.31	59,800.00	8.32	16.29	13.00
2			2017.04.30	230,000.00	3.73	13.26	13.53
3			2016.12.31	250,000.00	4.05	24.91	14.97
4			2016.12.31	798,058.63	1.11	19.02	10.62
5			2016.12.31	215,000.00	3.86	16.10	12.73
6			2016.09.30	260,000.00	8.72	17.22	14.44
7			2016.07.31	77,000.00	1.41	18.50	12.83
8			2016.05.31	34,919.76	1.85	12.34	11.64
9			2016.03.31	164,470.25	3.88	22.85	13.43
					4.10	**17.83**	**13.02**
					3.60	**17.22**	**13.00**
					4.28	**18.37**	**15.02**

A

Wind

125 B 100

106 2017 2018 6 30

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			PB	PE
59	600523.SH		1.57	17.69
60	600609.SH		18.44	53.92
61	600626.SH		1.47	18.92
62	600660.SH		3.69	20.48
63	600676.SH		0.90	11.46
64	600699.SH		1.97	61.60
65	600741.SH		1.70	11.41
66	600742.SH		1.39	13.27
67	600933.SH		2.83	20.92
68	600960.SH		1.35	25.68
69	601689.SH		2.12	19.17
70	601799.SH		4.25	35.19
71	603006.SH		2.32	19.43
72	603009.SH		1.85	43.04
73	603013.SH		5.94	49.33
74	603023.SH		3.83	30.26
75	603035.SH		1.66	17.59
76	603037.SH		3.08	21.83
77	603040.SH		5.75	31.68
78	603085.SH		5.68	78.59
79	603089.SH		3.22	30.46
80	603158.SH		3.79	28.51
81	603161.SH		2.48	27.15

20

60 120

	/	**90%** /
20	6.24	5.62
60	6.26	5.63
120	7.58	6.82

6.88 /

60 90%

1

2

3

120,144.15

1

2

1 Rf

Rf Rf= 3.95%

2 r_m

1992 5 21

2018 6 30

r_m=10.41%

3 β_e

6 r_d

$r_d=0$

7 W_d W_e

$W_d=0$ $W_e=1$

	85,305.85	**100.00%**	**22,764.06**	**100.00%**	**158,829.74**	**100.00%**	**44,602.95**	**100.00%**

	2018 6 30 a	2017 12 31 a

1345

+

2017 3 ——

6,000

2018 2017

IATF 16949

8,000 200 /

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2017

114,278.68 13,745.91 11,925.47

2017

159,333.32 19,853.83

17,012.94 39.43% 44.43% 42.66%

1

1345

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2

1

2

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3

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5

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1

15

51%

1

2

3

2 5

15

49%

3 100% 30

4 51%

49%

5

6 51%

100%

100%

cninf 巨潮资讯 www.cninfo.com.cn

49%

16.24%

cninf 巨潮资讯 www.cninfo.com.cn

1

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